

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA
	: Title III
as representative of	: Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	: (Jointly Administered)
Debtors. ¹	:
	:
	X

**INFORMATIVE MOTION OF OFFICIAL COMMITTEE REGARDING OCTOBER 25,
2017 HEARING ON URGENT JOINT MOTION OF THE COMMONWEALTH OF
PUERTO RICO, PUERTO RICO HIGHWAYS AND TRANSPORTATION
AUTHORITY, PUERTO RICO ELECTRIC POWER AUTHORITY, AND THE
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY FOR
ORDER CONCERNING RECEIPT AND USE OF ANTICIPATED FEDERAL
DISASTER RELIEF FUNDS AND PRESERVING RIGHTS OF PARTIES**

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors of all Title III Debtors (other than COFINA) (the “Committee”) hereby submits this informative motion in response to the Court’s *Order Setting Briefing Deadlines and Scheduling Hearing on FEMA Urgent Motion*, dated October 16, 2017 [Docket No. 1450] and respectfully states as follows:

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. Luc A. Despins of Paul Hastings LLP will appear in person on behalf of the Committee at the Hearing in Courtroom 17C of the United States District Court for the Southern District of New York, and address, as necessary, the following matters:

- (a) *Urgent Joint Motion of the Commonwealth of Puerto Rico, Puerto Rico Highways and Transportation Authority, Puerto Rico Electric Power Authority, and the Puerto Rico Fiscal Agency And Financial Advisory Authority for Order Concerning Receipt And Use of Anticipated Federal Disaster Relief Funds and Preserving Rights Of Parties* [Docket No. 1444] (the “Motion”);
- (b) Any objections or responses to the Motion; and
- (c) Any statements made by any party in connection with the title III cases or any adversary proceeding pending therein.

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WHEREFORE, the Committee respectfully requests that the Court take notice of the above.

Dated: October 19, 2017

/s/ G. Alexander Bongartz

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- and -

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